

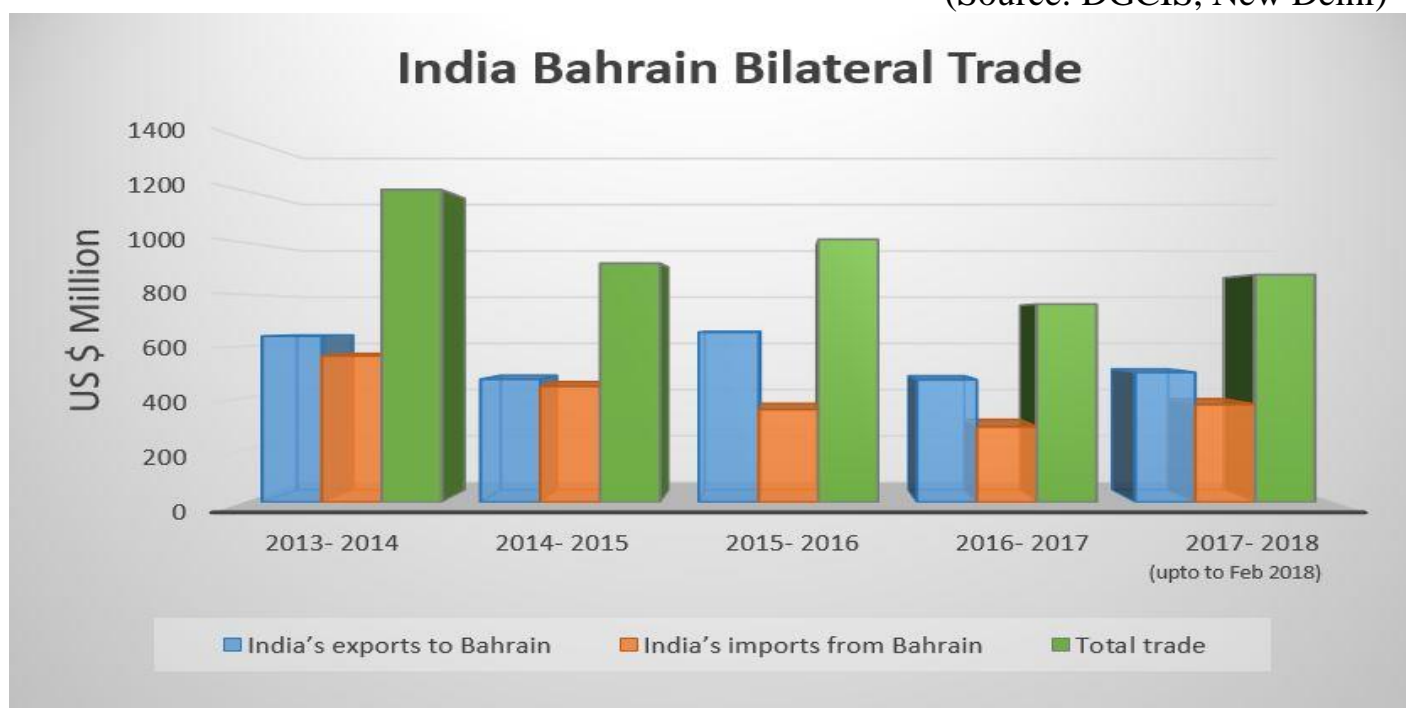
India- Bahrain Bilateral Trade and Economic Relations

India-Bahrain bilateral trade and commercial exchanges go back to about 5,000 years ago tracing their origins to the period of Delmon Civilization in Bahrain to the era of Indus valley civilization in India. Ancient Bahraini traders are believed to have carried out flourishing trade of Bahraini pearls with spices from India. The Indian community in Bahrain is the largest expatriate community. The vast majority of the community, almost 60%, are in the category of blue collar workers. In addition, there is a sizeable number of professionals and businessmen, who play an important role in the socio economic development of the country as well as in building influence. The large Indian business in Bahrain provide soft infrastructure for promoting trade and investment ties between the two countries.

India-Bahrain Bilateral Trade (Values in US\$ mn)

Details	2013-2014	2014-2015	2015- 2016	2016-2017	2017 – 2018 (upto Feb 2018)
India's Exports to Bahrain	639.36	472.98	654.10	471.32	499.23
India's Imports from Bahrain	563.24	446.25	356.90	290.69	376.24
Total Trade	1,202.60	919.23	1,011.00	762.01	875.47

(Source: DGCIS, New Delhi)



India-Bahrain Non-Oil Trade (Values in US\$ mn)

	2013	2014	2015	2016	2017
Bahrain's Global Exports	9526.67	8413.21	8766.29	6685.53	6964.65
% Growth	-	-11.7	4.2	-23.7	4.17
Bahrain's Export to India	252.38	178.05	134.92	148.59	218.76
% Growth	-	-29.5	-24.2	10.1	47.22
% Share	2.6	2.1	1.5	2.2	3.14
Bahrain's Global Imports	9997.02	12215.93	12407.55	11601.10	13145.39
% Growth	-	22.2	1.6	-6.5	13.31
Bahrain's Imports from India	398.07	504.88	507.41	500.58	647.08
% Growth	-	26.8	0.5	-1.3	29.26
% Share	3.9	4.1	4.1	4.3	4.92
Bahrain's Global Non-Oil Trade	19523.69	20629.14	21173.84	18286.63	20110.04
% Growth	-	5.7	2.6	-13.6	9.97
Bahrain's Total Non-Oil Trade with India	650.45	682.93	642.33	649.17	865.84
% Growth	-	5	-5.9	7.9	33.38
% share	3.3	3.3	3	3.5	4.3

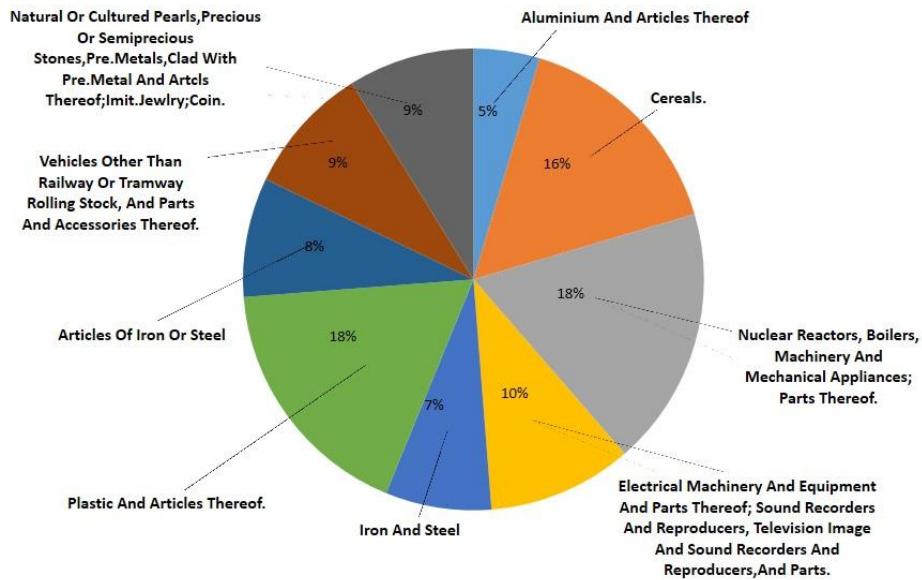
(Source: Central Informatics Organisation, Bahrain)

India-Bahrain Oil Trade (Values in US\$ mn)

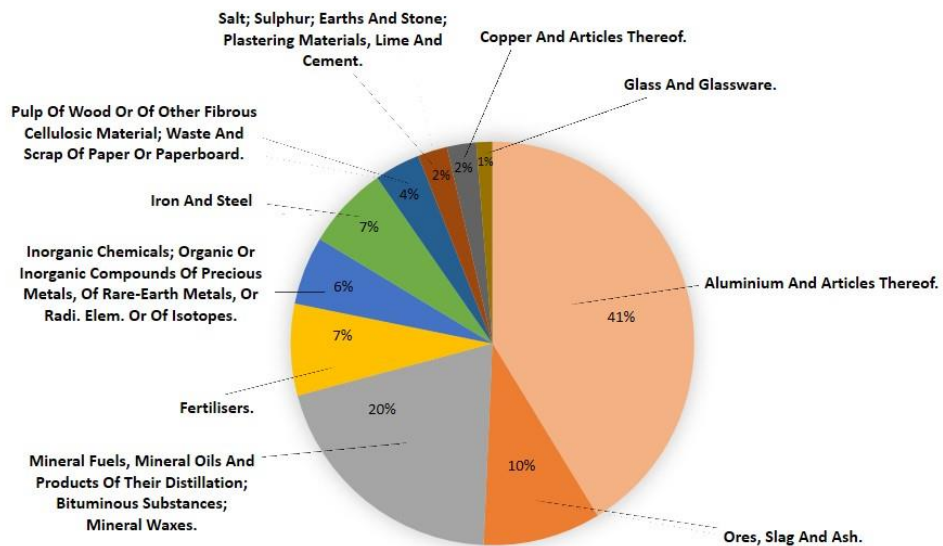
Details	2013	2014	2015	2016	2017	Jan, 2018
Exports to India	366.09	283.24	110.67	339.18	366.28	8.994
Imports from India	nil	nil	nil	nil	nil	nil
Total trade	366.09	283.24	110.67	339.18	366.28	8.994

(Source: National Oil & Gas Authority, Bahrain)

Top Ten Items of India's Export to Bahrain (2016 - 2017)



Top Ten Items of India's Import from Bahrain (2016 - 2017)



Significant trends in India-Bahrain bilateral trade

- India is the 5th largest trading partner of Bahrain.
- Recent years have witnessed a significant shift in items of exports to Bahrain from traditional items like food stuff, gems & jewellery etc. to increasing share of aluminium, iron & steel and articles thereof, electrical equipments, cotton etc. A large infrastructure project pipeline in Bahrain offers potential for maintaining the increasing trend in India's exports to Bahrain.

Bilateral Investment

Indian investment in Bahrain: There are 23 branches of prominent Indian companies registered in Bahrain and 3,181 companies registered in Bahrain with Indian partnership. India's total capital investment into Bahrain between January, 2003 to September, 2017 has been estimated at almost US \$1.5 bn; with over 45 projects and average project size of US\$ 37.50mn.

Bahrain's investment in India: Cumulative FDI equity inflows from Bahrain into India from April 2000 onwards have registered marked increase from US\$ 49.31 mn in March, 2015 to US\$ 163.66 mn in December, 2017.

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